

STAFF REPORT

TO: TTAC

SUBJECT: Allocation of TDA/LTF Funds for FY 2007-2008

MEETING DATE: June 7, 2007

AGENDA ITEM: 4

RECOMMENDATION:

Review and approve the recommended FY 2007-2008 TDA/LTF allocations.

STAFF CONTACT: Bob Perkins

DISCUSSION:

Attached for your review is the SBCAG staff report regarding the Transportation Development Act (TDA) Local Transportation Fund (LTF) allocations for the 2007-2008 fiscal year. The allocations are consistent with the apportionments provided to TTAC last February and with the claims submitted by all eligible claimants.

As indicated in the February staff report, STA funds (the other funding program under TDA) will not be allocated until the State Controller provides a final estimate (around August 2007). TTAC will have the opportunity to review and approve the STA apportionments and allocations.

Upon adoption of the LTF allocations by the SBCAG Board, claimants will receive TDA funds on a monthly basis up to the allocation amount.



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STAFF REPORT

SUBJECT: Transportation Development Act Allocations

MEETING DATE: June 21, 2007

AGENDA ITEM:

RECOMMENDATIONS:

- A. Adopt a resolution allocating \$15,710,998 in Local Transportation Funds to eligible claimants for FY 2007-2008.
- B. Defer allocation of State Transit Assistance Funds pending adoption of the State budget and issuance of final STAF estimate.

STAFF CONTACT: Bob Perkins

DISCUSSION:

The Transportation Development Act (TDA) provides funds for allocation each year by SBCAG to local agencies under the Local Transportation Fund (LTF) and State Transit Assistance (STA) Fund programs. LTF funds are apportioned among the eligible claimants by population, and STA funds are allocated at the discretion of SBCAG consistent with its adopted policies and procedures.

The County Auditor-Controller has estimated that \$15,710,998 will be available in LTF revenues in 2007-2008. The recommended LTF allocations displayed in the attached table are consistent with the apportionments presented to the claimants in February. These recommended allocations are also consistent with the purposes specified by the local agencies in their TDA claims for the coming fiscal year. Contingent upon SBCAG approval, these funds will be allocated 75.4% for transit, 20.6% for roads, 2% for bikeways and 2% for planning purposes.

TDA requires that before funds are allocated to local agencies for non-transit purposes such as streets and roads, SBCAG must hold a public hearing and find that there are no unmet needs within the jurisdiction of each claimant. SBCAG held hearings in January and February and the findings regarding unmet transit needs were adopted at the May meeting.

Staff recommends that STA funds not be allocated until a final estimate is produced by the State Controller's office in August 2007.

COMMITTEE REVIEW: The recommended allocations have been approved by the Technical Transportation Advisory Committee (TTAC).

**TRANSPORTATION DEVELOPMENT ACT
Local Transportation Fund (LTF) Allocations
FY 2007-2008**

<i>Claimant</i>	<i>Bikeways PUC 99234</i>	<i>Planning PUC 99233.1</i>	<i>Transit</i>			<i>Roads PUC 99400(a)</i>	<i>Total</i>
			<i>PUC 99260</i>	<i>PUC 99275</i>	<i>PUC 99400(c)</i>		
Buellton	\$3,389						\$3,389
Carpinteria	10,562						10,562
Goleta	22,574						22,574
Guadalupe	4,787		218,369				223,156
Lompoc	31,238		\$1,220,309 <i>a</i>			688,554	1,940,101
Santa Barbara City	66,736						66,736
Santa Maria	67,225		2,308,206 <i>b</i>			1,345,649	3,721,080
Solvang	4,001		429,904 <i>c</i>				433,905
Santa Barbara County	103,708				71,800	1,202,262	1,377,770
SBMTD			7,001,045				7,001,045
Easy Lift				\$368,476			368,476
SMOOTH				\$234,268			234,268
SBCAG		\$307,936					\$307,936
TOTAL	\$314,220	\$307,936	\$11,177,833	\$602,744	\$71,800	\$3,236,465	\$15,710,998

a Includes \$388,837(operating) plus \$20,000 (capital) of Santa Barbara County's apportionment for service provided by Lompoc Transit in the unincorporated area.

b Includes \$587,100 of Santa Barbara County's apportionment for transit services provided by SMAT in the unincorporated area.

c Includes \$75,000 of the County's apportionment, \$192,143 of Solvang's apportionment and \$162,761 of Buellton's apportionment for Santa Ynez Valley Transit service.

RESOLUTION OF THE SANTA BARBARA
COUNTY ASSOCIATION OF GOVERNMENTS

APPROVAL OF ANNUAL CLAIMS AGAINST)
THE LOCAL TRANSPORTATION FUND AND)
AUTHORIZATION TO THE AUDITOR TO)
MAKE DISBURSEMENTS FROM THE FUND)

RESOLUTION NO. 07-10

WHEREAS, the Transportation Development Act of 1971 (Public Utilities Code, Section 99200 et seq.) made funds available for allocation to eligible claimants in the County of Santa Barbara for use in public transportation, street and road construction, and facilities for the exclusive use of pedestrians and bicyclists; and

WHEREAS, all eligible agencies have submitted claims for the use of these funds in accordance with the Act and with the Local Rules and Regulations, adopted by Resolution No. 74-13-TPA on August 15, 1974; and

WHEREAS, the claims submitted by eligible claimants have been evaluated and found consistent with the provisions of the Public Utilities Code, the California Code of Regulations, and the Local Rules and Regulations; and

WHEREAS, the Santa Barbara County Association of Governments adopted by Resolution No. 07-07 its finding that there are no unmet needs within the jurisdiction of any claimant for Transportation Development Act funds which are reasonable to meet through new or expanded transit service beyond those to be implemented in fiscal year 2007-2008; and

WHEREAS, each transit operator has made reasonable efforts to implement productivity improvements identified in the last Triennial Performance Audit pursuant to Public Utilities Code Section 99244;

NOW, THEREFORE, IT IS HEREBY RESOLVED THAT the Santa Barbara County Association of Governments, as the transportation planning agency for Santa Barbara County, does hereby allocate Local Transportation Funds for fiscal year 2007-2008 in accordance with

the claims submitted and directs the County Auditor to make monthly payments as funds become available from the Local Transportation Fund in the following manner:

FIRST, to the County Auditor, such sums as are necessary for the County to administer the Fund. Such payments to be made only upon specific approval of the Santa Barbara County Association of Governments.

THENCE, from the remaining funds, two percent (2%) or \$307,936 shall be designated as being available for regional transportation planning purposes and shall be deposited in the Association of Governments General Fund (Fund No. 5300, Dept. 861).

THENCE, from the remaining funds, payments shall be made to the following agencies in the percentage amounts shown up to each agency's maximum allocation.

<u>AGENCY</u>	<u>% OF FUND</u>	<u>MAXIMUM 2007-08 ALLOCATION</u>
City of Buellton	0.022002	3,389
City of Carpinteria	0.068571	10,562
City of Goleta	0.146555	22,574
City of Guadalupe	1.448777	223,156
City of Lompoc	12.595554	1,940,101
City of Santa Barbara	0.433264	66,736
City of Santa Maria	24.158054	3,721,080
City of Solvang	2.871005	433,905
County of Santa Barbara	8.944780	1,377,770
Santa Barbara Metropolitan Transit District (SBMTD)	45.452294	7,001,045
Easy Lift Transportation	2.392226	368,476
SMOOTH	1.520918	<u>234,268</u>
TOTAL		\$15,403,062

BE IT FURTHER RESOLVED THAT these allocations are based on the claims of the individual jurisdictions which state that the Local Transportation Funds in the following minimum amounts will be expended on, or reserved for, the implementation of public transportation or paratransit services within the areas served by the claimants:

City of Lompoc	\$1,220,309
City of Guadalupe	218,369
City of Santa Maria	2,308,206
Santa Ynez Valley Transit	429,904
County of Santa Barbara	71,800
Santa Barbara Metropolitan Transit District	7,001,045
Easy Lift Transportation	368,476
SMOOTH	234,268

PASSED AND ADOPTED this 21st day of June 2007 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Jim Kemp
Executive Director

Jonny Wallis, Chair
Santa Barbara County
Association of Governments

APPROVED AS TO FORM:

Kevin E. Ready, Sr.
Deputy County Counsel