

SBCAG STAFF REPORT

SUBJECT: Transportation Development Act (TDA) Allocation Amendment

MEETING DATE: April 19, 2019

AGENDA ITEM: 4B

STAFF CONTACT: Dylan Tonningsen

RECOMMENDATION:

Adopt Resolution 19-19 revising FY 2018-19 Transportation Development Act (TDA) claims, at the request of the claimants, to release funds from the City of Solvang, to the City of Guadalupe and to SBCAG's Clean Air Express program and revise the allocation instructions to reflect the revised claims.

DISCUSSION:

In March 2019, the SBCAG Board received and continued the process for the Transit Needs Assessment for FY 2019-20. This action is not related to FY 2019-20 that is currently continued until May 2019.

The Transportation Development Act (TDA) provides funds for allocation each year by SBCAG to local agencies under the Local Transportation Fund (LTF) and State Transit Assistance (STA) fund programs. LTF funds are apportioned among the eligible claimants by population. Claimants are allowed to develop agreements so that a portion of a claimant's apportionment goes to another jurisdiction.

In June 2018, via Resolution 18-18, the SBCAG Board allocated LTF funds for FY 2018-19. The County Auditor-Controller estimated \$18,462,000 would be available in LTF revenues for FY 2018-19. SBCAG uses the LTF estimate provided by the County Auditor-Controller for apportioning these funds each year.

The City of Solvang, the City of Guadalupe, and SBCAG for the Clean Air Express requested revisions to their FY 2018-19 TDA claims and that SBCAG revise the allocation instruction to reflect the revised claim. (21 CCR § 6636.) An audit of the City of Solvang's Fiscal Year 2016-17 Public Transit fund determined that the City of Solvang did not have as high of expenses as anticipated and due to this unforeseen circumstance the City of Solvang was not able to comply with the terms and conditions to use \$134,052 of its TDA fund allocation. Upon a recommendation by SBCAG's independent auditors, the City of Solvang requested a revision to its claim that will release these funds to the City of Guadalupe and to SBCAG's Clean Air Express program. The TDA claims process allows claimants to release or receive funds from other operators to support the public transportation systems. (PUC § 99260; 21 CCR §§ 6630, 6636.) The City of Solvang's revised 2018-19 TDA claim releases \$44,237 to the City of Guadalupe and \$89,815 to SBCAG's Clean Air Express program for a total release of \$134,052. These revisions do not affect the total amount of funds allocated to the City of Solvang, but are an adjustment to how the City of Solvang is using the funds.

The City of Guadalupe and SBCAG have also filed revised TDA claim forms reflecting the City of Solvang's release of funds and increased adjustments. The requested revised claims keep all current claims in balance and will provide adequate funding for transit purposes. All TDA allocation revisions require approval by the SBCAG Board and allocation instructions.

The proposed LTF revision is as follows:

Claimant	Section	Purpose	FY 18-19 Allocation	Revised FY 18-19 Allocation
Solvang	PUC 99260	Transit	\$ 599,602	\$ 465,550
	PUC 99234	Bike & Ped	\$ 4,550	\$ 4,550
	Total LTF		<u>\$ 604,152</u>	<u>\$ 470,100</u>
	STA		\$ 132,035	\$ 132,035
	TOTAL TDA		<u>\$ 736,187</u>	<u>\$ 602,135</u>

Guadalupe's claim will increase by \$44,237 as mentioned above and shown below.

Claimant	Section	Purpose	FY 18-19 Allocation	Revised FY 18-19 Allocation
Guadalupe	PUC 99260	Transit	\$ 342,352	\$ 386,589
	PUC 99234	Bike & Ped	\$ 6,032	\$ 6,032
	Total LTF		<u>\$ 348,384</u>	<u>\$ 392,621</u>
	STA		\$ 52,533	\$ 52,533
	TOTAL TDA		<u>\$ 400,917</u>	<u>\$ 445,154</u>

SBCAG's Clean Air Express will have a new claim utilizing \$89,815 as mentioned above and shown below.

Claimant	Section	Purpose	FY 18-19 Allocation	Revised FY 18 -19 Allocation
SBCAG - CAE	PUC 99260	Transit	--	\$ 89,815
	Total LTF		--	<u>\$ 89,815</u>
	TOTAL TDA		--	<u>\$ 89,815</u>

Upon approval of these changes by the Board, SBCAG will instruct the Auditor Controller to release payment to the City of Guadalupe and SBCAG's Clean Air Express Program.

The recommended action is not a project under the California Environmental Quality Act (CEQA) pursuant to section 15378 of the CEQA Guidelines.

COMMITTEE REVIEW: None

ATTACHMENT:

A. Resolution 19-19

ATTACHMENT A

RESOLUTION OF THE SANTA BARBARA
COUNTY ASSOCIATION OF GOVERNMENTS

APPROVAL OF REVISION TO THE FY 2018-19)	
TRANSPORTATION DEVELOPMENT ACT (TDA))	
LOCAL TRANSPORTATION FUND (LTF) ALLOCATION)	RESOLUTION NO.19-19
FOR THE CITY OF GUADALUPE, SBCAG CLEAN AIR)	
EXPRESS AND THE CITY OF SOLVANG)	

WHEREAS, the Transportation Development Act of 1971 (Public Utilities Code Section 99200 et seq.) made funds available for allocation to eligible claimants in the County of Santa Barbara for use in public transportation, street and road projects, and facilities for the exclusive use of pedestrians and bicyclists; and

WHEREAS, The Transportation Development Act (TDA) provides funds for allocation each year by the Santa Barbara County Association of Governments (SBCAG) to local agencies under the Local Transportation Fund (LTF) and State Transit Assistance (STA) fund programs.

WHEREAS, SBCAG, as the Transportation Planning Agency for Santa Barbara County, through Resolution 18-18 allocated Local Transportation Funds (LTF) for Fiscal Year 2018-19 in accordance with claims submitted by local claimants and directed the County Auditor to make monthly payments as funds become available from the Local Transportation Fund; and

WHEREAS, pursuant to Title 21 of the California Code of Regulations, section 6636 a claimant may request a revision to its claim if there are unforeseen situations that develop such that the claimant cannot comply with the terms and conditions of the allocations;

WHEREAS, an audit of the City of Solvang's fiscal year 2016-17 Public Transit fund determined that the City of Solvang did not have as high of expenses as anticipated and due to this unforeseen circumstance the City of Solvang was not able to comply with the terms and conditions to use \$134,052 of its TDA fund allocation.

WHEREAS, the TDA claims process allows claimants to release or receive funds from other operators to support the public transportation systems. (PUC § 99260; 21 CCR §§ 6630, 6636.); and

WHEREAS, the City of Solvang has requested a claim revision releasing \$44,237 to the City of Guadalupe and \$89,815 to SBCAG's Clean Air Express (CAE); and

WHEREAS, the City of Guadalupe submitted a revised claim reflecting the release of \$44,237 from the City of Solvang for the express purpose of operating expenditures; and

WHEREAS, SBCAG has submitted a revised claim reflecting the release of \$89,815 for the CAE; and

WHEREAS, to implement the revised claim requests from the City of Solvang, the City of Guadalupe, and for the CAE, SBCAG must revise the allocation instruction.

NOW, THEREFORE, BE IT RESOLVED that SBCAG, as the Transportation Planning Agency for Santa Barbara County, does authorize the revisions in the approved use of Local Transportation Fund monies for Fiscal Year 2018-19 as follows:

Claimant	Section	Purpose	FY 18-19 Allocation	Revised FY 18-19 Allocation
Solvang	PUC 99260	Transit	\$ 599,602	\$ 465,550
	PUC 99234	Bike&Ped	<u>\$ 4,550</u>	<u>\$ 4,550</u>
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SBCAG - CAE	PUC 99260	Transit	--	<u>\$ 89,815</u>
	Total LTF		--	<u>\$ 89,815</u>
	TOTAL TDA		--	<u>\$ 89,815</u>

(Signatures on following page)

PASSED AND ADOPTED this 18th day of April 2019 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

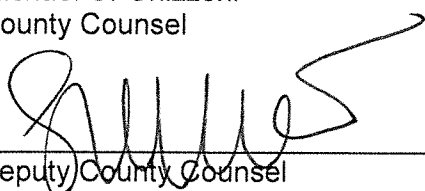
ATTEST:

Marjie Kirn
Executive Director

Alice Patino, Chair
Santa Barbara County
Association of Governments

APPROVED AS TO FORM:
Michael C. Ghizzoni
County Counsel

Date: _____



Deputy County Counsel