

SBCAG STAFF REPORT

SUBJECT: FY 2018/19 TDA/LTF Apportionments

MEETING DATE: March 15, 2018

AGENDA ITEM: 4F

STAFF CONTACT: Anne Jensen

RECOMMENDATION:

Approve the estimated apportionments of Local Transportation Funds to local agencies for Fiscal Year 2018/19.

DISCUSSION:

As the Regional Transportation Planning Agency for Santa Barbara County, SBCAG is responsible for apportioning and allocating Local Transportation Funds (LTF) made available under the state Transportation Development Act (TDA). In order for local agencies to claim funds, SBCAG must approve the proposed LTF revenues for the next fiscal year, FY 18/19 (Attachment A). LTF revenues are generated from 1/4 cent of the state sales tax and are apportioned among the local agencies on the basis of population. The County Auditor-Controller has estimated a total of \$18,462,000 in LTF funds to be available for allocation in FY 2018/19. The recommended apportionments for individual claimants are based on January 2017 Department of Finance population estimates and the 2010 Census.

The County Auditor Controller's updated year-end revenue estimate for FY 2017/18 is \$17,922,000, a 3% increase from the prior year (FY 16/17) actual revenues of \$17,445,723. The estimated \$18,462,000 in revenue for FY 2018/19 represents a 3% increase over the \$17,922,000 in estimated revenues for FY 2017/18. LTF revenues can be used for public transit, paratransit, pedestrian and bikeway projects, transportation planning and, under certain circumstances, for street and road purposes. SBCAG staff will issue the necessary documents and guidelines to local agencies for claiming funds. After local agencies have submitted their claims, staff will request board authorization at the June SBCAG meeting for allocation.

The recommended action is not a project under the California Environmental Quality Act (CEQA) pursuant to section 15378 of the CEQA Guidelines.

TTAC RECOMMENDATION:

TTAC unanimously recommended approval of the Local Transportation Fund apportionments at their March 1, 2018 meeting.

ATTACHMENT:

A. Apportionment of FY 18/19 Local Transportation Funds (LTF) and Summary of Dates

ATTACHMENT A

Transportation Development Act Local Transportation Fund (LTF) Apportionments FY 2018/19

CLAIMANTS	Population ¹	% of Total Population	Maximum Apportionment ^{2,3}	Bike & Ped. Funds (2%) PUC 99233.3; 99923.4	SBCAG Planning Funds (3%) PUC 99233.2	Article 4.5 (5%) PUC 99233.7	Available for Articles 4 & 8
Buellton	5,129	1.1381010%	\$208,637	\$4,173	\$6,134		\$198,330
Guadalupe	7,414	1.6451317%	\$301,586	6,032	8,667		\$272,352 *
Lompoc	44,042	9.7727126%	\$1,791,534	35,831	52,671		\$1,703,032
Santa Maria	106,280	23.5830321%	\$4,323,241	86,465	127,103		\$3,904,190 *
Solvang	5,593	1.2410604%	\$227,511	4,550	6,689		\$216,272
SB County (Unincorp. North County)	66,572	14.7720543%	\$2,708,014	54,160	79,616		\$2,506,483 *
SMOOTH (S. M. Valley CTSA)						\$287,572	
So. Co. Claimants (See Below)	215,633	47.8479079%	\$8,771,478	175,431	257,881	416,908	\$7,921,258
Total:	450,663	100.0000000%	\$18,332,000	\$366,642	\$538,961	\$704,480	\$16,721,917
SOUTH COUNTY CLAIMANTS							
SBMTD	215,633		\$8,179,139		\$257,881		\$7,921,258
Easy Lift			\$416,908			\$416,908	
Carpinteria	13,943	3.0938861%	\$11,344	\$11,344			
Goleta	31,760	7.0473946%	\$25,839	25,839			
Santa Barbara City	93,063	20.6502420%	\$75,712	75,712			
SB County (Unincorp. South County)	76,867	17.0563852%	\$62,536	62,536			
Total:	215,633	47.8479079%	\$8,771,478	\$175,431	\$257,881	\$416,908	\$7,921,258

¹ January 2017 Department of Finance figures.

² TDA revenue estimate from County Auditor-Controller, January 2018

³ Prior to allocation, \$130,000 total goes towards TDA Performance Audit costs and TDA overall administration costs

* Adjusted to provide funding for SMOOTH (Santa Maria Valley CTSA).

** Per SB County, estimated revenue for FY 2018-19 is \$18,462,000 which is a 3 % increase over FY 2017-18 revised estimated revenue of \$17,922,000.

SUMMARY OF IMPORTANT DATES FOR LTF CLAIMANTS

October – November 2017

- SBCAG held public hearings to receive input on the existence of unmet transit needs.

January 30

- County Auditor-Controller furnishes SBCAG with an estimate of funds to be generated in the Local Transportation Fund within the county in the upcoming year.
- SBCAG submits annual report to State Controller (Section 6660).

March

- SBCAG staff presents LTF apportionments to TTAC and the SBCAG board.
- SBCAG Board makes findings concerning the existence of unmet transit needs that can be reasonably met.

March 1

- Updated TDA Manual and Forms available on SBCAG website.

March 30

- Annual fiscal audits are due to the State Controller (Section 6664)

April 1

- Claimants file annual LTF claims with SBCAG.

June 21

- SBCAG Board approves LTF allocations and conveys instructions to the County Auditor and to claimants.

July – August

- County Auditor reports to SBCAG actual LTF revenues received during the prior fiscal year.

August – September

- SBCAG apportions prior LTF year-end balance, if applicable.

October 1

- Article 8(a) (e.g., non-transit) claimants submit expenditure reports to State Controller (Section 6665).