

SBCAG STAFF REPORT

SUBJECT: Transportation Development Act/Local Transportation Fund Allocations

MEETING DATE: June 21, 2018

AGENDA ITEM: 4B

STAFF CONTACT: Sarkes Khachek

RECOMMENDATION:

Adopt Resolution 18-18 allocating \$18,462,000 in Local Transportation Funds (LTF) to eligible claimants for FY 2018/19.

SUMMARY:

To claim funds under the Transportation Development Act (TDA), SBCAG must allocate funds to local claimants. The fund estimate is provided by the County Auditor-Controller. After determining that there are no unmet transit needs that are reasonable to meet, SBCAG adopts a resolution to appropriate and allocate the funds to local claimants.

DISCUSSION:

The Transportation Development Act (TDA) provides funds for allocation each year by SBCAG to local agencies under the Local Transportation Fund (LTF) and State Transit Assistance (STA) fund programs. LTF funds are apportioned among the eligible claimants by population, and STA funds are allocated at the discretion of SBCAG consistent with its adopted policies.

The County Auditor-Controller has estimated that \$18,462,000 will be available in LTF revenues in 2018/19. This estimate reflects a 3% increase from the amount allocated in the current fiscal year (\$17,922,000). SBCAG uses the LTF estimate provided by the County Auditor-Controller for apportioning these funds each year.

The recommended LTF allocations displayed in the attached resolution (Attachment A) are consistent with the apportionments presented to the claimants in March. These recommended allocations are also consistent with the purposes specified by the local agencies in their TDA claims for the coming fiscal year.

TDA requires that before funds are allocated to local agencies for non-transit purposes such as streets and roads, SBCAG must hold a public hearing and find that there are no unmet needs that are reasonable to meet within the jurisdiction of each claimant (PUC §§ 99238.5, 99401.5). SBCAG held hearings in October and November 2017 and the findings regarding unmet transit needs were adopted by the Board in March 2015.

Allocation of LTF does not constitute a “project” within the meaning of California Environmental Quality Act (CEQA), pursuant to Section 15378(b)(4) of the CEQA Guidelines because it is the creation of a government funding mechanism or other government fiscal activity.



Transit Operator Farebox Ratios

Per TDA Statute, transit operators must meet a designated farebox ratio each year. The table provides a summary of farebox recovery ratios for transit operators in Santa Barbara County.

Operator	Required Ratio	Actual FY 16/17 Ratio	Projected FY 18/19 Ratio
City of Guadalupe Transit	10%	17.60%	18.81%
City of Lompoc Transit	15%	19.37%	20.02%
Santa Barbara Metropolitan Transit District	20%	42.10%	47.25%
Santa Maria Area Transit	20%	Not Available	24.27%
Santa Ynez Valley Transit (City of Solvang)	10%	11.00%	10.10%

Note:

- City of Lompoc has an exception per the SBCAG Board to meet a 15% for their Farebox Recovery Ratio.
- City of Santa Maria TDA Audit has not been finalized.

COMMITTEE REVIEW

The recommended allocations were reviewed and recommended for approval by the Technical Transportation Advisory Committee (TTAC) on June 7, 2018.

ATTACHMENTS:

- A. Summary of Local Transportation Fund Allocations for FY 18/19
- B. Resolution 18-18

Item 4B. Attachment A Summary of Local Transportation Fund Allocations for FY 18/19

**TRANSPORTATION DEVELOPMENT ACT
Local Transportation Fund (LTF) Allocations
FY 2018-19**

<i>Claimant</i>	<i>Bikeways PUC 99234</i>	<i>Planning PUC 99233.1</i>	<i>Transit</i>			<i>Roads PUC 99400(a)</i>	<i>Total</i>
			<i>PUC 99260</i>	<i>PUC 99275</i>	<i>PUC 99400(c)</i>		
Buellton	\$4,173						\$4,173
Carpinteria	11,344						11,344
Goleta	25,839						25,839
Guadalupe	6,032		342,352 a				348,384
Lompoc	35,831		2,092,865 b				2,128,696
Santa Barbara City	75,712						75,712
Santa Maria	86,465		5,180,840 c				5,267,305
Solvang	4,550		599,602 d				604,152
Santa Barbara County	116,696				200,000	100,000	416,696
SBMTD			7,921,258				7,921,258
Easy Lift				416,908			416,908
SMOOTH				572,572 e			572,572
SBCAG		538,961					\$538,961
TOTAL:	\$366,642	\$538,961	\$16,136,917	\$989,480	\$200,000	\$100,000	\$18,332,000

(a) Includes \$70,000 operating of Santa Barbara County's apportionment for service provided by Guadalupe Transit.

(b) Includes \$589,833 of Santa Barbara County's apportionment for service provided by Lompoc Transit.

(c) Includes \$1,076,650 of Santa Barbara County's apportionment and \$200,000 of Lompoc's apportionment for transit services provided by SMAT.

(d) Includes \$185,000 of the County's apportionment and \$198,330 of Buellton's apportionment for Santa Ynez Valley Transit service.

(e) Includes \$285,000 of the County's apportionment for transit purposes.

Note: This table does not include \$130,000 for the Triennial Performance Audit. The total of this table (\$18,332,000) plus \$130,000 = the total allocation of \$18,462,000.

ATTACHMENT B

RESOLUTION OF THE SANTA BARBARA
COUNTY ASSOCIATION OF GOVERNMENTS

APPROVAL OF ANNUAL CLAIMS AGAINST)
THE LOCAL TRANSPORTATION FUND AND)
AUTHORIZATION TO THE AUDITOR TO)
MAKE DISBURSEMENTS FROM THE FUND)
_____)

RESOLUTION NO. 18-18

WHEREAS the Transportation Development Act of 1971 (Public Utilities Code, Section 99200 et seq.) made funds available for allocation to eligible claimants in the County of Santa Barbara for use in public transportation, street and road construction, and facilities for the exclusive use of pedestrians and bicyclists; and

WHEREAS all eligible agencies have submitted claims for the use of these funds in accordance with the Act and with the Local Rules and Regulations, adopted by Resolution No. 74-13-TPA on August 15, 1974; and with the Consolidated Transportation Service Agency (CTSA) guidelines adopted by Resolution 90-1 on February 15, 1990; and

WHEREAS the claims submitted by eligible claimants have been evaluated and found consistent with the provisions of the Public Utilities Code, the California Code of Regulations, and the Local Rules and Regulations; and

WHEREAS on March 15, 2018, the Santa Barbara County Association of Governments adopted by Resolution No. 18-13 finding that, for Fiscal Year 2018-2019, there are no unmet transit needs that are reasonable to meet; and

WHEREAS each transit operator has made reasonable efforts to implement productivity improvements identified in the last Triennial Performance Audit pursuant to Public Utilities Code Section 99244.

NOW, THEREFORE, IT IS HEREBY RESOLVED THAT the Santa Barbara County Association of Governments, as the transportation planning agency for Santa Barbara County, pursuant to PUC sections 99233 and 99235 does hereby allocate Local Transportation Funds

for fiscal year 2018-2019 in accordance with the claims submitted directs the County Auditor to make monthly payments as funds become available from the Local Transportation Fund in the following manner:

FIRST, to the County Auditor, such sums as are necessary for the County to administer the Fund. Such payments shall be made only upon specific approval of the Santa Barbara County Association of Governments.

THENCE, from the remaining funds, three percent (3%) \$538,961 plus \$130,000 for performance audits shall be designated as being available for regional transportation planning purposes and shall be deposited in the Association of Governments General Fund (Fund No. 5300, Dept. 861).

THENCE, from the remaining funds (which include Pedestrian and Bicycle allocations), payments shall be made to the following agencies in the percentage amounts shown up to each agency's maximum allocation.

<u>AGENCY</u>	<u>% OF FUND</u>	<u>MAXIMUM 2018-19 ALLOCATION</u>
City of Buellton	0.023427	\$4,173
City of Carpinteria	0.063684	\$11,344
City of Goleta	0.145057	\$25,839
City of Guadalupe	1.955781	\$348,384
City of Lompoc	12.062490	\$2,128,696
City of Santa Barbara	0.425037	\$75,712
City of Santa Maria	29.569936	\$5,267,305
City of Solvang	3.391628	\$604,152
County of Santa Barbara	2.339275	\$416,696
Santa Barbara Metropolitan Transit District (SBMTD)	44.468877	\$7,921,258
Easy Lift Transportation	2.340465	\$416,908
SMOOTH	3.214342	<u>\$572,572</u>
TOTAL:		<u>\$17,793,039</u>

BE IT FURTHER RESOLVED THAT these allocations are based on the claims of the areas which state that the Local Transportation Funds in the following minimum amounts will be expended on, or reserved for, the implementation of public transportation or paratransit services within the areas served by the claimants:

City of Buellton	\$198,330
City of Guadalupe	\$272,352
City of Lompoc	\$1,703,032
City of Santa Maria	\$3,904,190
Santa Ynez Valley Transit	\$216,272
County of Santa Barbara	\$2,506,483
Santa Barbara Metropolitan Transit District	\$7,921,258
Easy Lift Transportation	\$416,908
SMOOTH	\$287,572

PASSED AND ADOPTED this 21st day of June 2018 by the following vote:

AYES:

NOES:

ABSENT:

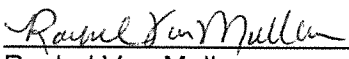
ABSTAIN:

ATTEST:

Marjie Kirn
Executive Director

Joan Hartmann, Chair
Santa Barbara County
Association of Governments

APPROVED AS TO FORM:



Rachel Van Mullem
Chief Assistant County Counsel

Date