

## STAFF REPORT

**SUBJECT:** Revisions to FY 2007-08 TDA Claims

**MEETING DATE:** March 20, 2008

**AGENDA ITEM:** 6C

**STAFF CONTACT:** Bob Perkins

**RECOMMENDATION:**

Adopt resolutions revising the FY 2007-08 Transportation Development Act (TDA) claims for the cities of Lompoc and Solvang to provide for TDA and STA adjustments as requested.

**DISCUSSION:**

Following the apportionment of funds for the 2007-08 fiscal year, TDA claims were filed by the local agencies to indicate how the funds would be used. Requests for claim revisions were later submitted by the cities of Lompoc and Solvang.

Lompoc's request reflects reduced use of Local Transportation Fund (LTF) revenues for its transit budget due to the fact that the State Transit Assistance (STA) allocation this year turned out to be greater than had been estimated at the time the transit budget was prepared.

State Transit Assistance (STA) funds are allocated through a separate process but are actually claimed on "Document A" of the TDA claim. The City of Solvang is simply requesting a change in designation of its FY 2007-08 STA allocation. The funds were originally shown on supporting documents to the TDA claim for transit operating purposes and that has been changed to transit capital.

These revisions do not affect the total amount of funds allocated. They only reflect adjustments in the purposes for which the funds are claimed.

The affected agencies have filed revised FY 2007-08 TDA claim forms reflecting these adjustments. The requested changes will keep all current claims in balance and will provide adequate funding for the transit budgets. All TDA claim revisions require approval by the SBCAG board.

The proposed LTF revisions are as follows:

Claimant	Section	Purpose	Current Allocation	Revised Allocation
Lompoc	PUC 99260	Transit	\$1,146,577	\$1,011,869
	PUC 99400(a)	Roads	\$762,286	\$896,994

The proposed STA revision is as follows:

Allocation No. 07-5-STA

City of Solvang (for SYVT)

Allocation: \$ 79,779

(Section 99313.3)

\$ 1,960

(Section 99314.3)

Purpose: \$ 81,739

(Transit - ~~6730a~~ 6730b)

Terms & Conditions:

Payment shall be made upon receipt of approved documentation supporting the request for funds.

Upon approval of these changes, the required revised allocation instructions will be prepared.

**COMMITTEE REVIEW:** None

RESOLUTION OF THE SANTA BARBARA  
COUNTY ASSOCIATION OF GOVERNMENTS

APPROVAL OF REVISIONS TO THE FY 2007-08 )  
 TRANSPORTATION DEVELOPMENT ACT (TDA) )  
 LOCAL TRANSPORTATION FUND (LTF) ALLOCATION ) RESOLUTION NO. 08-03  
 FOR THE CITY OF LOMPOC )  
 \_\_\_\_\_ )

WHEREAS, the Transportation Development Act of 1971 (Public Utilities Code Section 99200 et seq.) made funds available for allocation to eligible claimants in the County of Santa Barbara for use in public transportation, street and road projects, and facilities for the exclusive use of pedestrians and bicyclists; and

WHEREAS, the Santa Barbara County Association of Governments (SBCAG), as the Transportation Planning Agency for Santa Barbara County, allocated Local Transportation Funds (LTF) for Fiscal Year 2007-08 in accordance with claims submitted by local claimants and directed the County Auditor to make monthly payments as funds become available from the Local Transportation Fund; and

WHEREAS, following SBCAG board approval of the Fiscal Year 2007-08 TDA/LTF allocations, the City of Lompoc indicated that revisions were going to be necessary to reflect budget changes; and

WHEREAS, Lompoc's request reflects reduced use of Local Transportation Fund (LTF) revenues for its transit budget due to the fact that the State Transit Assistance (STA) allocation this year turned out to be greater than had been estimated at the time the transit budget was prepared; and

WHEREAS, a revised claim was submitted by the City of Lompoc and it has been evaluated and found to be consistent with the applicable provisions of the Public Utilities Code and the California Code of Regulations;

NOW, THEREFORE, BE IT RESOLVED that SBCAG, as the Transportation Planning Agency for Santa Barbara County, does authorize the revisions in the approved use of Local Transportation Fund monies for Fiscal Year 2007-08 as follows:

Claimant	Section	Purpose	Current Allocation	Revised Allocation
Lompoc	PUC 99260	Transit	\$1,146,577	\$1,011,869
	PUC 99400(a)	Roads	\$762,286	\$896,994

PASSED AND ADOPTED, this 20th day of March 2008, by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

ATTEST:

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Jim Kemp  
Executive Director

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Brooks Firestone, Chair  
Santa Barbara County  
Association of Governments

APPROVED AS TO FORM:

By \_\_\_\_\_  
Kevin E. Ready, Sr.  
Deputy County Counsel

RESOLUTION OF THE SANTA BARBARA  
COUNTY ASSOCIATION OF GOVERNMENTS

APPROVAL OF REVISION TO THE FY 2007-08 )  
STATE TRANSIT ASSISTANCE (STA) FUND ) RESOLUTION NO. 08-04  
ALLOCATION FOR THE CITY OF SOLVANG )  

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WHEREAS, Chapter 105 of the 1989 Statutes (SB-300 & SB 3) amended the State Transit Assistance Program established pursuant to Chapters 161 and 1002 of the 1979 Statutes; and

WHEREAS, the Santa Barbara County Association of Governments has created a State Transit Assistance Fund pursuant to Section 99313.6 of the Public Utilities Code to deposit all monies allocated and transmitted to it by the Secretary of the Business, Housing and Transportation Agency; and

WHEREAS, eligible agencies previously submitted claims for use of the funds estimated to be available in Fiscal Year 2007-2008; and

WHEREAS, The City of Solvang has requested a change in designation of its approved FY 2007-08 STA allocation. The funds were originally shown on supporting documents to the TDA claim for transit operating purposes and that has been changed to transit capital; and

WHEREAS, a revised claim was recently submitted by the City of Solvang and it has been evaluated and found to be consistent with the applicable provisions of the Public Utilities Code and the California Code of Regulations;

NOW, THEREFORE IT IS HEREBY RESOLVED THAT the Santa Barbara County Association of Governments as the Transportation Planning Agency for Santa Barbara County does authorize a revision in the approved use of State Transit Assistance Fund monies for Fiscal Year 2007-08 as follows:

**Allocation No. 07-5-STA**

Allocation: \$ 79,779  
                  \$ 1,960  
Purpose: \$ 81,739  
Terms & Conditions:

**City of Solvang (for SYVT)**

(Section 99313.3)  
(Section 99314.3)  
(Transit - ~~6730a~~ 6730b)  
Payment shall be made upon receipt of approved documentation supporting the request for funds.

PASSED AND ADOPTED this 20<sup>th</sup> day of March 2008 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

\_\_\_\_\_  
Jim Kemp  
Executive Director

\_\_\_\_\_  
Brooks Firestone, Chair  
Santa Barbara County  
Association of Governments

APPROVED AS TO FORM:

By \_\_\_\_\_  
Kevin E. Ready, Sr.  
Deputy County Counsel